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Dallas Lloyd
Senior Associate

PROFESSIONAL SUMMARY

Dallas is a Senior Associate at Areté Capital Partners, focused on financial and operational turnarounds. He works alongside executive leadership to stabilize performance, implement critical FP&A initiatives, and guide businesses through complex transitions. He has supported engagements across both sponsor-backed and fiduciary contexts, with a track record of delivering meaningful results in various industries. Dallas also completed the UPenn Wharton Private Equity Program to further strengthen his strategic finance capabilities.

Earlier in his career, Dallas led revenue growth for technology firms in Silicon Valley, gaining valuable experience in the fast-paced tech industry. He consistently ranked as a top individual contributor and later advanced into management, where he coached teams and drove strategic initiatives.

He earned both his bachelor's and master's degrees from Stanford University, where he was a football team captain, two-year starter, and two-time Rose Bowl champion. He also had the privilege of working under Dr. Condoleezza Rice at the Hoover Institution. Dallas lives in New York City and enjoys pickup basketball, golf, and reading a good book in Central Park.

PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ CAPITAL PARTNERS	New York, NY / Park City, UT
SENIOR ASSOCIATE	10/23 – Current
ASSOCIATE	11/21 – 10/23
FUNNEL LEASING	New York, NY
RVP, SALES	4/19 – 11/21
BAMBOOHR	Lindon, UT
ACCOUNT EXECUTIVE, SENIOR ACCOUNT EXECUTIVE	10/17 – 4/19
STANFORD UNIVERSITY	Stanford, CA
VIRTUAL REALITY LAB RESEARCHER	10/18 – 4/19
NATIONAL FOOTBALL LEAGUE (NFL)	Chicago, IL / San Francisco, CA
PROFESSIONAL FOOTBALL PLAYER	5/17-8/17
BANK OF AMERICA MERRILL LYNCH	Palo Alto, CA
ANALYST	6/15-8/15, 6/16-8/16
HOOVER INSTITUTE, OFFICE OF DR. CONDOLEEZZA RICE	Stanford, CA
POLICY INTERN	6/14-8/14

SELECT CORPORATE FINANCE EXPERIENCE

STREAMLAND MEDIA – Financial Advisor

BOWERY FARMING – Financial Advisor

GROWVE – Financial Advisor

SKY ZONE – Financial Advisor

THE SWITCH – Financial Advisor

HEALTH CONNECT AMERICA – Financial Advisor

BRIGHT INNOVATION LABS – Financial Advisor

BANK OF AMERICA MERRILL LYNCH – Analyst



EDUCATION/CERTIFICATIONS

UNIVERSITY OF PENNSYLVANIA, THE WHARTON SCHOOL

Private Equity Program

STANFORD UNIVERSITY – Stanford, CA

Master of Arts in Communication – Media Studies

STANFORD UNIVERSITY – Stanford, CA

Bachelor of Science in Science, Technology, & Society – Innovation, Tech, and Organizations

* References Available Upon Request *