

Ross Becker
Senior Associate
PROFESSIONAL SUMMARY

Mr. Becker is a Senior Associate at Areté Capital Partners with over ten years of experience in mergers and acquisitions and corporate strategy. As a proven leader, Mr. Becker has a wide range of financial and strategy experience, with extensive experience in both buy- and sell-side M&A, business planning/FP&A, corporate strategy, and many others. He has provided fiduciary services for companies in varying industries.

Prior to joining Areté, Ross was a Senior Associate in the M&A group at Lincoln International. Mr. Becker served private equity firms and founder/owners covering both buy- and sell-side transactions.

Prior to joining Lincoln International, Mr. Becker was an Associate in the M&A group at Robert W. Baird, where he advised publicly traded companies and privately held businesses on mergers and acquisitions and capital-raising transactions.

Before his time at Baird, Ross worked in Strategy & Corporate Development at Magellan Health, where he led all aspects of buy-side engagements and advised Magellan's C-Suite on seven completed transactions. Prior to Baird, Ross worked in FP&A for Cardinal Health, where he implemented and standardized financial reporting for a newly acquired business. Previously, Mr. Becker worked at Huntington Bancshares, where he developed financial ratio forecasts and comprehensive capital analysis for the bank's first stress test submission to the Federal Reserve.

Ross holds an MBA (Master of Business Administration) from Northwestern University's Kellogg School of Management. He earned his Bachelor of Business Administration (BBA) from the University of Wisconsin – Milwaukee.



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ HOLDINGS, LLC

Senior Associate

Chicago, IL
12/23 – Current

LINCOLN INTERNATIONAL

Senior Associate

Chicago, IL
1/21 – 6/23

ROBERT W. BAIRD

Associate

Chicago, IL
7/18 – 12/20

MAGELLAN HEALTHCARE

Senior Manager

Hartford, CT
1/14 – 6/18

CARDINAL HEALTH

Senior Financial Analyst

Columbus, OH
10/12 – 12/13

HUNTINGTON BANCSHARES

Senior Financial Analyst

Columbus, OH
10/10 – 10/12

SELECT M&A TRANSACTIONS

PINNACLE TREATMENT CENTERS (2015) – Advisor to Linden Capital Partners in the potential sale of Pinnacle Treatment Centers

WHIRL-PAK TO MADISON INDUSTRIES (2022) – Managed the \$135MM sale of Whirl-Pak Bags to Madison Industries

MIDWEST INDUSTRIAL RUBBER (MIR) TO PARTNERS GROUP (2019) – Managed the \$260MM sale of MIR to Partners Group

LUMINATOR TECHNOLOGY GROUP (2019) – Advisor to Audax Group in the potential sale of Luminator Technology Group

SENIOR WHOLE HEALTH (SWH) TO MAGELLAN HEALTH (2017) – Managed Magellan's \$400MM acquisition of SWH

CDMI TO MAGELLAN HEALTH (2014) – Managed Magellan's \$205MM acquisition of CDMI, a rebate management company

EDUCATION / CERTIFICATIONS

NORTHWESTERN UNIVERSITY – *Evanston*
KELLOGG SCHOOL OF MANAGEMENT
Master of Business Administration (MBA)

2018

UNIVERSITY OF WISCONSIN – *Milwaukee*
Bachelor of Business Administration (BBA), Finance & Accounting

2010

* References Available Upon Request *