

Michael Queenan

Principal

PROFESSIONAL SUMMARY

Mr. Queenan is a Principal at Areté Capital Partners with over eight years of experience in financial and operational restructurings, distressed mergers and acquisitions, and capital raises. Mr. Queenan has deep experience leading teams, both as an interim CFO and advisor, through complex situations, including during the creation and analysis of business plans, 13-week cash flow liquidity projections, solvency and debt capacity analyses, operational turnaround initiatives (including store-by-store analyses, cost-optimizations, and carve-outs), Quality of Earnings analyses, and go-forward strategic plans.

Mr. Queenan has partnered with a variety of clients, including debtors and management teams, secured creditors, private equity firms, and hedge funds. While partnering with his clients, Mr. Queenan has worked across a broad array of industries, including technology, media & entertainment, biotech and pharmaceuticals, food services, aviation, education, manufacturing, retail, and petrochemicals.

Prior to joining Areté, Michael was a Senior Director in the Corporate Finance & Restructuring group at FTI Consulting. After starting in the firm's Technology, Media, and Telecom practice, Michael developed a passion for helping clients succeed during transitional periods and joined the firm's Corporate Restructuring practice.

Michael holds a Bachelor of Arts in Economics from Wesleyan University. At Wesleyan, Michael was a Peer Career Advisor, a member of the Economics Majors Committee, and a varsity rower. After being selected as captain of the men's crew team, Michael went on to row at the Vesper Boat Club in Philadelphia, where he was on the U23 lightweight team, participated in U23 selection trials for the USA lightweight national team, and won multiple national championship races at Club Nationals.



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ CAPITAL PARTNERS, LLC <i>PRINCIPAL</i>	New York, NY 12/24 – Current
ARETÉ CAPITAL PARTNERS, LLC <i>DIRECTOR</i>	New York, NY 4/23 – 12/24
FTI CONSULTING, LLC <i>SENIOR DIRECTOR</i>	New York, NY 9/17 – 3/23
THE CRANE COMPANY <i>FP&A and Corporate Strategy</i>	Stamford, CT 6/15 – 8/15

SELECT TURNAROUND ADVISORY & INTERIM MANAGEMENT EXPERIENCE

CONVERGE DIRECT, LLC (Private) – Interim CFO	2024
GROWVE (Private) – Financial Advisor to Management	2024
TROIKA MEDIA GROUP (Public) – VP of Finance, Advisor through Chapter 11	2024
FITNESS EQUIPMENT COMPANY (Public) – Financial Advisor to Management	2023
CATALINA MARKETING (Private) – Financial Advisor to Debtor	2023
TPC GROUP, LLC (Private) – Financial Advisor to Debtor	2022
VOYAGER AVIATION HOLDINGS (Private) – Financial Advisor to Management	2021
IMAGINE PRINT (Private) – Financial Advisor to Secured Lenders	2021
GLOBAL KNOWLEDGE (Private) – Financial Advisor to Secured Lenders	2020
QUICK SERVICE RESTAURANT (Private) – Financial Advisor to Secured Lenders	2020
PACE INDUSTRIES (Private) – Financial Advisor to Debtor	2020
ALVOGEN PHARMA (Private) – Financial Advisor to Secured Lenders	2020
DELUXE ENTERTAINMENT (Private) – Financial Advisor to Secured Lenders	2019

QUICK SERVICE RESTAURANT (Private) – Financial Advisor to Board 2019

CATALINA MARKETING (Private) – Financial Advisor to Debtor 2018

OTHER SELECT TRANSACTION EXPERIENCE

DENTAL SUPPORT ORGANIZATION (2021) – Performed Quality of Earnings analysis on behalf of potential lender

WASTE MANGEMENT COMPANY (2021) – Performed Quality of Earnings analysis on behalf of Board during M&A process

QUICK SERVICE RESTAURANT COMPANY (2021) – Performed Quality of Earnings analysis on behalf of private equity firm during sales process

PHARMA COMPANY (2018) – Advisor to management during M&A process relating to carve-out of business unit

BLILEY TECHNOLOGIES (2018) – M&A advisor to Bliley during sale process

NEW YORK RACING ASSOCIATION (2017) – Advisor to management tasked with mapping cash reconciliation process to highlight potential areas of risk

EDUCATION / CERTIFICATIONS

WESLEYAN UNIVERSITY – *Middletown, CT* 2017
Bachelor of Arts, Economics

UNIVERSITY COLLEGE LONDON – *London, England* 2015
Business and Economics, Eastern European Studies

* References Available Upon Request *