

Dallas Lloyd
Senior Associate

PROFESSIONAL SUMMARY

Mr. Lloyd is a Senior Associate at Areté Capital Partners where he is involved in both sponsor and fiduciary activities. He joined the Areté team in 2021 and has since had the pleasure of helping several clients achieve successful outcomes in challenging situations. Mr. Lloyd has worked closely with CEO's and CFO's and has served as a trusted member of their teams, generally in FP&A or Ops, to help them accomplish critical goals. In his second year at Areté, he completed the Private Equity Program at UPenn Wharton.

Prior to joining the firm, Mr. Lloyd worked in the technology industry for 4 years as the top performing sales executive for each of his previous employers. In his latest role, he oversaw revenue growth for the Eastern half of the United States and struck up a partnership with the largest Apartment owner/manager in America, a publicly traded REIT.

While attending Stanford University, he was a two-year starter and team captain on the Stanford Football team, finishing his football career with three Rose Bowl rings. He has a deep love for athletics, especially for the life lessons it teaches and the character that it forges. While on campus, he had the special opportunity to work for Dr. Condoleezza Rice at the Hoover Institute.

Dallas resides in New York City with his wife, Libby Lloyd, who has a career on Broadway. When not working, you're likely to find him playing pickup basketball, playing golf, lifting, hosting a game night, or strolling through Central Park.



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ HOLDINGS, LLC / THE ARETÉ GROUP <i>Senior Associate</i>	New York, NY / Park City, UT 10/23 – Current
ARETÉ HOLDINGS, LLC / THE ARETÉ GROUP <i>Associate</i>	New York, NY / Park City, UT 11/21 – 10/23
FUNNEL LEASING <i>RVP, Sales</i>	New York, NY 4/19 – 11/21
BAMBOOHR <i>Account Executive, Senior Account Executive</i>	Lindon, UT 10/17 – 4/19
STANFORD UNIVERSITY <i>Virtual Reality Lab Researcher</i>	Stanford, CA 10/18 – 4/19
NATIONAL FOOTBALL LEAGUE (NFL) <i>Professional Football Player</i>	Chicago, IL / San Francisco, CA 5/17-8/17
BANK OF AMERICA MERRILL LYNCH <i>Analyst</i>	Palo Alto, CA 6/15-8/15, 6/16-8/16
HOOVER INSTITUTE, OFFICE OF DR. CONDOLEEZZA RICE <i>Policy Intern</i>	Stanford, CA 6/14-8/14

SELECT CORPORATE FINANCE EXPERIENCE

GROWVE – Financial Advisor	2023
SKY ZONE – Financial Advisor	2023
THE SWITCH – Financial Advisor	2023
HEALTH CONNECT AMERICA – Financial Advisor	2022
BRIGHT INNOVATION LABS – Financial Advisor	2021
BANK OF AMERICA MERRILL LYNCH – Analyst	2015, 2016

EDUCATION/CERTIFICATIONS

UNIVERSITY OF PENNSYLVANIA, THE WHARTON SCHOOL <i>Private Equity Program</i>	2023
STANFORD UNIVERSITY – <i>Stanford, CA</i> <i>Master of Arts in Communication – Media Studies</i>	2017
STANFORD UNIVERSITY – <i>Stanford, CA</i> <i>Bachelor of Science in Science, Technology, & Society – Innovation, Tech, and Organizations</i>	2016

* References Available Upon Request *