

David Holthe
Principal

PROFESSIONAL SUMMARY

David has 35 years of leadership experience with companies at various stages in the business life cycle and multiple industries. He has held the CEO role at numerous companies and has extensive Board of Director experience across multiple board roles. He has proven skills and extensive experience in turnaround and restructuring engagements and with companies facing internal and external strategic obstacles.

David has been involved in over 80 transactions which include: mergers and acquisitions, divestitures, joint ventures, capital raises, and direct investment. Having been managing partner of Inlign Capital Partners, an Arizona based Private Equity fund, and managing general partner of Tallwave Capital, an Arizona based Venture Capital fund, he has extensive experience in evaluating, investing, advising, and working with a variety of companies in numerous industries and the spectrum of the business life cycle.

Prior experience is in various industries; David was CEO of The Circle K Corporation, a national retail convenience store operator with 2,500 company-operated sites in 37 states, over 3000 national and international franchise locations, and 22,000 employees. Other experience includes CEO of Sound Surgical Technologies, a medical device manufacturer, CEO of Whisper Creek Log Homes, a panelized log home manufacturer, and AZCOLO, a commercial real estate venture in the cannabis industry.

David started his career with Arthur Andersen & Company, spending three years in audit compliance, and his last three years were doing corporate recovery services work.

David has a Bachelor of Science degree in accounting from Arizona State University.



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ HOLDINGS, LLC / THE ARETÉ GROUP
Principal

New York, NY / Park City, UT
6/21 – Present

TALLWAVE CAPITAL
Managing General Partner

Scottsdale, AZ
2016 - Present

TOOTHBRUSH FOR LIFE
COO

Denver, CO
2019 - 2020

AZCOLO
Managing General Partner

Denver, CO
2016 - 2020

SYCARALOCAL
CEO

Scottsdale, AZ
2014-2015

WHISPER CREEK LOG HOMES
CEO

Salt Lake City, UT
2009-2011

SOUND SURGICAL TECHNOLOGIES
CEO

Louisville, CO
2006-2007

INLIGN CAPITAL PARTNERS
President and Managing General Partner

Phoenix, AZ
2004 – 2014

THE CIRCLE K CORPORATION
President & CEO

Phoenix, AZ
1993-2003

ARTHUR ANDERSEN & CO
*Experienced Manager
Corporate Recovery Services & Audit*

Phoenix, AZ
1986-1993

BOARD OF DIRECTOR EXPERIENCE

CULT Artisan Beverage Company	2019 - Present
ATTRIBYTES	2018 - 2020
SOPRIS HEALTH	2018 - 2020
TALLY GO	2016 - 2019
AZCOLO LLC	2015 - 2020
SHELVSPACE	2016 - 2021
UNITED PACIFIC	2015 - Current
SOLTA MEDICAL COMPANY (Public)	2013 - 2014
SOUND SURGICAL TECHNOLOGIES	2006 - 2013
ROCKY MOUNTAIN LOG HOMES	2011 - 2014
WHISPER CREEK LOG HOMES	2008 - 2011
ANDIGILOG	2007 - 2009
APPLIED PHOTONICS	2005 - 2010

EDUCATION/CERTIFICATIONS

ARIZONA STATE UNIVERSITY - Tempe, AZ	1986
<i>Bachelor of Science, Accounting.</i>	
<i>Certified Public Accountant - Arizona (Inactive)</i>	

* References Available Upon Request *