

Andrew Stevens
Principal

PROFESSIONAL SUMMARY

Mr. Stevens has served as the chief financial officer for both large, publicly traded companies as well as mid-sized, privately held businesses. While in these roles, he has participated in over 35 transactions including: mergers and acquisitions (both as a buyer and as a seller), initial public offerings, public and private placement of debt and equity securities, senior secured lending facilities, PIPE transactions and other capital raise events.

He has also served as an advisor to lenders, creditors and debtors-in-possession in restructuring contexts. Included in his professional resume are ten years of experience in the audit and restructuring practices of KPMG as well as CFO experience with such companies as: Liberty Distribution Company, LLC; QK Holdings, LLC; Furniture Values International; Amerco and Zila, Inc. as well as progressively responsible finance and accounting experience with such companies as: Circle K Corporation; America West Airlines; Amtran, Inc. and CSK Auto Corporation. During his tenure with Liberty Distribution Company, LLC, Mr. Stevens was a Member (partial owner) of the limited liability company and he served as Chief Financial Officer and as a Board Member.

In 2014, Mr. Stevens founded Beacon Advisory, LLC, a consultancy focused on assisting private equity firms and middle market companies with M&A transactions, capital raise events, and interim CFO services. In addition to Liberty Distribution, Mr. Stevens has recently served on the Board of Directors of an agricultural concern focused on farming and distributing cannabis products, a systems integration business that specializes in integrating both Oracle and Salesforce products, and he has served on several not-for-profit boards.

PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ HOLDINGS, LLC / THE ARETÉ GROUP <i>PRINCIPAL</i>	New York, NY / Park City, UT 3/21 – Current
BEACON ADVISORY, LLC <i>MANAGING DIRECTOR</i>	Phoenix, AZ 7/14 – Current
LIBERTY DISTRIBUTION COMPANY LLC <i>CFO AND BOARD MEMBER</i>	Chandler, AZ 06/09 – 07/12
ZILA PHARMACEUTICALS, INC. <i>CFO</i>	Phoenix, AZ 01/04 – 12/06
CSK AUTO CORPORATION <i>VICE PRESIDENT OF FINANCE</i>	Phoenix, AZ 06/97 – 03/03
KPMG <i>SENIOR MANAGER</i>	Phoenix, AZ 09/83 – 12/93

BOARD OF DIRECTOR EXPERIENCE

THE PHARM, LLC	2019
CONFIG CONSULTANTS	2018 – 2019
LIBERTY DISTRIBUTION, LLC	2010 - 2012

SELECT INTERIM MANAGEMENT / TURNAROUND ADVISORY EXPERIENCE

ARIZONA PRECISION SHEET METAL – CFO/Restructuring Advisor	2020
INVENTURE FOODS – Advisor in the restructuring of senior debt	2017
KPMG – Advisor to companies in the airline industry	1991 – 1993

SELECT CORPORATE FINANCE EXPERIENCE

MY DAILY CHOICE – CFO/Transaction Advisor for pre-IPO	2019 - 2020
MORAN MANUFACTURING – Transaction Advisor on sale of business	2018
QK HOLDINGS, LLC – Advisor and interim CFO	2014 - 2015



EDUCATION/CERTIFICATIONS

UNIVERSITY of ARIZONA – Tucson, AZ

1983

Bachelor of Science in Business Administration with High Distinction, Accounting

Certified Public Accountant (Inactive)

* References Available Upon Request *