

GEOFFREY T. RAICHT
Principal

PROFESSIONAL SUMMARY

Mr. Raicht is a highly experienced restructuring professional who spent over 20 years as an attorney at several AmLaw 100 firms working on large, complex and contentious matters and, since early 2020, has served as an independent director to businesses facing distressed situations. Mr. Raicht's experience counseling companies and helping the board exercise their fiduciary duties in times of distress provides him with a valuable background and perspective when he serves as an independent director.

At the board level, Mr. Raicht has served as an independent director to The Services Company (a company that provides cleaning, housekeeping, staffing, engineering, and maintenance services across a wide variety of clients), Tokyo Joe's (a regional restaurant chain); and Next Day Blinds (a regional home furnishing retail chain). Mr. Raicht has also served on the board of directors to several not-for-profit entities. In addition to his restructuring knowledge and strategic thinking, clients consistently praise Mr. Raicht for his business-oriented approach, ability to maintain calm in situations of high stress and to always be user friendly.

As an attorney, he was a Partner in the Bankruptcy and Restructuring practices of Haynes and Boone, Proskauer Rose, McDermott Will & Emery and Sidley Austin. In this role, he advised companies and their boards of directors in out-of-court workouts, stand-alone restructurings and 363 sales through chapter 11 filings and developed a sub-specialty in cross-border Insolvency proceedings. His engagements have included: In re Avianca (client: lender); In re LATAM (client: creditor); In re JC Penney (client: creditor); In re Century 21 (client: creditor); In re Lord & Taylor (client: creditor); In re Stein Mart (client: creditor); In re Tailored Brands (client: creditor); In re Neiman Marcus (client: creditor); Pioneer Home Textiles (client: company); HM Dunn (client: company); Noble Group (client: agent); Bona Film Group (client: liquidators); Caledonian Bank (agent: Foreign Representative); Pacific Exploration & Production (client: company); Natural Gas Pipeline Co. (client: company); In re Rotech Healthcare (client: debtor); In re Federal Mogul (client: debtor); In re Owens Corning (client: debtor); In re The New Power Company (client: debtor); In re New York Chocolate & Confections Co. (client: debtor); In re The Great Atlantic & Pacific Tea Co. (client: union welfare funds); In re Lisbon Valley Mining (client: plan sponsor); In re Eclipse Aviation (client: DIP Lender); Reserve International Liquidity Fund (client: Liquidators); In re Oslo Re (client: Foreign Representative); In re Bear Stearns High-Grade Structured Credit Strategies Master Fund, Ltd. (client: asset manager); In re Bank United (client: FDIC); In re Advanta Corp (client: FDIC); In re RadLax and River Road (client: FDIC); In re United Hospital (client: DASNY); In re St. Vincent's Hospital (client: DASNY); In re Brooklyn Hospital (client: DASNY); In re Victory Memorial Hospital (client: DASNY).



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

Geoffrey T. Raicht, PC <i>Sole Shareholder</i>	NY, NY 12/19 – Present
Haynes & Boone <i>Partner</i>	NY, NY 8/16 – 12/19
Proskauer Rose <i>Partner</i>	NY, NY 9/11 – 8/16
McDermott Will & Emery <i>Partner</i>	NY, NY 9/08 – 9/11
Sidley Austin <i>Associate/Partner</i>	NY, NY 2/01 – 9/08
Akin Gump Strauss Hauer & Feld <i>Associate</i>	NY, NY 9/99 – 2/01
The Honorable Jeffrey H. Gallet <i>United States Bankruptcy Court Judge</i> Southern District of New York <i>Law Clerk</i>	NY, NY 8/97 – 9/99

Experience & Expertise

Bankruptcy/Insolvency _____ Risk Management _____ Business Combinations
Commercial Litigation _____ Corporate Governance _____ Corporate Strategy
Mergers & Acquisition _____ Private Equity _____ Executive Management
International Business _____ Negotiation/Dispute Res. _____ Turnaround Management

BOARD OF DIRECTOR EXPERIENCE

Tokyo Joe's	3/20– Present
Next Day Blinds	3/20–10/20
The Service Companies	6/20–9/20

EDUCATION/CERTIFICATIONS

New York University – <i>New York, New York</i> <i>Bachelor of Arts</i>	1990
New York University – <i>New York, New York</i> Robert F. Wagner Graduate School of Public Service <i>Master of Public Administration</i>	1992
City University of New York School of Law – <i>Queens, New York</i> <i>Juris Doctor</i>	1997

* References Available Upon Request *